# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

### FORM S-8 REGISTRATION STATEMENT

UNDER
THE SECURITIES ACT OF 1933

### NEUROCRINE BIOSCIENCES, INC.

(Exact Name of Registrant as Specified in Its Charter)

**Delaware** (State or Other Jurisdiction of Incorporation or Organization) 33-0525145 (I.R.S. Employer Identification No.)

12780 El Camino Real San Diego, CA 92130 (Address of Principal Executive Offices)

Neurocrine Biosciences, Inc. 2011 Equity Incentive Plan (Full Title of the Plan)

Kevin C. Gorman
President and Chief Executive Officer
Neurocrine Biosciences, Inc.
12780 El Camino Real
San Diego, CA 92130
(Name and Address of Agent for Service)

 $\begin{tabular}{ll} \textbf{(858) 617-7600} \\ \textbf{(Telephone Number, Including Area Code, of Agent for Service)} \\ \end{tabular}$ 

Copies to:

Timothy P. Coughlin Chief Financial Officer Neurocrine Biosciences, Inc. 12780 El Camino Real San Diego, CA 92130 (858) 617-7600

☐ (Do not check if a smaller reporting company)

Non-accelerated filer

Jason L. Kent, Esq. Nathan J. Nouskajian, Esq. Cooley LLP 4401 Eastgate Mall San Diego, CA 92121 (858) 550-6000

Smaller reporting company

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the definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act.						
Large accelerated filer					Accelerated filer	$\boxtimes$

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See

#### CALCULATION OF PROJETS ATION FO

CALCULAT	ION OF REGISTRAT	ION FEE		
Title of Each Class of Securities to be Registered	Amount to be Registered (1)	Proposed Maximum Offering Price per Share (2)	Proposed Maximum Aggregate Offering Price (2)	Amount of Registration Fee
Common Stock (par value \$0.001 per share)	1,500,000 shares (3)	\$13.84	\$20,760,000	\$2,831.67

- (1) Pursuant to Rule 416(a) of the Securities Act of 1933, as amended (the Securities Act), this registration statement shall also cover any additional shares of Neurocrine Biosciences, Inc.'s (the Registrant) common stock that may become issuable under the Neurocrine Biosciences, Inc. 2011 Equity Incentive Plan (the 2011 Plan) by reason of any stock dividend, stock split, recapitalization or other similar transaction.
- This estimate is made pursuant to Rule 457(c) and Rule 457(h)(1) of the Securities Act solely for purposes of calculating the registration fee. The price per share and aggregate offering price are based upon the average of the high and low prices of the Registrant's common stock on July 25, 2013, as reported on the Nasdaq Global Select Market.
- (3) Represents shares that were added to the 2011 Plan pursuant to a share reserve increase approved by the Registrant's stockholders on May 23, 2013.

## INCORPORATION BY REFERENCE OF CONTENTS OF REGISTRATION STATEMENT ON FORM S-8 NO. 333-175889

This Registration Statement on Form S-8 is being filed for the purpose of increasing the number of securities of the same class as other securities for which a Registration Statement on Form S-8 relating to the same benefit plan is effective. This Registration Statement on Form S-8 registers the offer and sale of an additional 1,500,000 shares of the Registrant's common stock for issuance under the Neurocrine Biosciences, Inc. 2011 Equity Incentive Plan (the "*Plan*"). The Registrant previously registered shares of its common stock for issuance under the Plan on July 29, 2011 (File No. 333-175889). Pursuant to General Instruction E to Form S-8, this Registration Statement hereby incorporates by reference the contents of the Registration Statement referenced above.

#### Item 8. Exhibits.

Exhibits:	<u>Description</u>
3.1	Certificate of Incorporation. (1)
3.2	Certificate of Amendment to Certificate of Incorporation. (1)
3.3	Bylaws, as amended. (1)
4.1	Reference is made to Exhibits 3.1, 3.2 and 3.3.
4.2	Form of Common Stock Certificate of the Registrant. (2)
5.1	Opinion of Cooley LLP.
23.1	Consent of Cooley LLP (included in Exhibit 5.1).
23.2	Consent of Independent Registered Public Accounting Firm.
24.1	Power of Attorney (included on the signature page hereto).
99.1	2011 Equity Incentive Plan, as amended, Form of Stock Option Grant Notice and Option Agreement for use thereunder, and Form of Restricted Stock Unit Grant Notice and Restricted Stock Unit Agreement for use thereunder. (3)

<sup>(1)</sup> Incorporated by reference to the Company's Annual Report on Form 10-K filed on February 8, 2013 (Registration No. 333-03172).

<sup>(2)</sup> Incorporated by reference to the Registrant's Registration Statement on Form S-1 (Registration No. 333-03172).

<sup>(3)</sup> Incorporated by reference to the Registrant's Quarterly Report on Form 10-Q filed on July 26, 2013.

#### **SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, as amended, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of San Diego, State of California, on July 26, 2013.

NEUROCRINE BIOSCIENCES, INC.

By: /s/ KEVIN C. GORMAN

Kevin C. Gorman

President and Chief Executive Officer

#### POWER OF ATTORNEY

KNOW ALL PERSONS BY THESE PRESENTS, that each person whose signature appears below constitutes and appoints KEVIN C. GORMAN and TIMOTHY P. COUGHLIN, and each or either of them, his true and lawful attorney-in-fact and agent, with full power of substitution and resubstitution, for him and in his name, place and stead, in any and all capacities, to sign any and all amendments (including post-effective amendments) to this Registration Statement, and to file the same, with all exhibits thereto, and other documents in connection therewith, with the Securities and Exchange Commission, granting unto said attorneys-infact and agents, and each of them, full power and authority to do and perform each and every act and thing requisite and necessary to be done in connection therewith, as fully to all intents and purposes as he might or could do in person, hereby ratifying and confirming all that said attorneys-in-fact and agents, or any of them, or their or his substitutes or substitute, may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, as amended, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

Signature	Title	Date
/s/ Kevin C. Gorman	President, Chief Executive Officer and Director	July 26, 2013
Kevin C. Gorman, Ph.D.	(Principal Executive Officer)	
/s/ TIMOTHY P. COUGHLIN	Chief Financial Officer	July 26, 2013
Timothy P. Coughlin	(Principal Financial and Accounting Officer)	
/s/ William H. Rastetter, Ph.D.	Chairman of the Board of Directors	July 26, 2013
William H. Rastetter, Ph.D.		
/s/ Gary A. Lyons	Director	July 26, 2013
Gary A. Lyons		
/S/ W. THOMAS MITCHELL	Director	July 26, 2013
W. Thomas Mitchell		
/S/ JOSEPH A. MOLLICA, PH.D.	Director	July 26, 2013
Joseph A. Mollica, Ph.D.		
/S/ RICHARD F. POPS	Director	July 26, 2013
Richard F. Pops		
/S/ STEPHEN A. SHERWIN, M.D.	Director	July 26, 2013
Stephen A. Sherwin, M.D.		-

#### EXHIBIT INDEX

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Jason L. Kent T: +1 858 550 6044 jkent@cooley.com

July 26, 2013

Neurocrine Biosciences, Inc. 12780 El Camino Real San Diego, CA 92130

Ladies and Gentlemen:

You have requested our opinion with respect to certain matters in connection with the filing by Neurocrine Biosciences, Inc. (the "*Company*") of a Registration Statement on Form S-8 (the "*Registration Statement*") with the Securities and Exchange Commission covering the offering of up to 1,500,000 shares of the Company's Common Stock, \$0.001 par value per share (the "*Shares*"), issuable pursuant to the Company's 2011 Equity Incentive Plan (the "*Plan*").

In connection with this opinion, we have examined the Registration Statement and related prospectus, the Company's Certificate of Incorporation and Bylaws, each as amended, the Plan, and such other documents, records, certificates, memoranda and other instruments as we deem necessary as a basis for this opinion. We have assumed the genuineness and authenticity of all documents submitted to us as copies thereof, and the due execution and delivery of all documents where due execution and delivery are a prerequisite to the effectiveness thereof. Our opinion is expressed only with respect to the General Corporation Law of the State of Delaware.

On the basis of the foregoing, and in reliance thereon, we are of the opinion that the Shares, when sold and issued in accordance with the Plan, the Registration Statement and related prospectus, will be validly issued, fully paid, and nonassessable (except as to shares issued pursuant to certain deferred payment arrangements, which will be fully paid and nonassessable when such deferred payments are made in full).

We consent to the filing of this opinion as an exhibit to the Registration Statement.

Very truly yours,

Cooley LLP

By: /s/ Jason L. Kent
Jason L. Kent

4401 EASTGATE MALL, SAN DIEGO, CA 92121 T: (858) 550-6000 F: (858) 550-6420 WWW.COOLEY.COM

#### **Consent of Independent Registered Public Accounting Firm**

We consent to the incorporation by reference in the Registration Statement (Form S-8) pertaining to the Neurocrine Biosciences, Inc. 2011 Equity Incentive Plan of our reports dated February 8, 2013, with respect to the consolidated financial statements of Neurocrine Biosciences, Inc. and the effectiveness of internal control over financial reporting of Neurocrine Biosciences, Inc. included in its Annual Report (Form 10-K) for the year ended December 31, 2012, filed with the Securities and Exchange Commission.

/s/ Ernst & Young LLP

San Diego, California July 26, 2013